

Part I – Line 7 – Authorized Representative Information

For purposes of filing the IRS Form 1023, Rebecca Ann Reisinger of the Newbrough Law Firm, LLP is acting as the authorized representative for Ames Middle School Booster Club, Inc. Ms. Reisinger's information is as follows:

Rebecca A. Reisinger
Newbrough Law Firm, LLP
612 Kellogg Avenue, Box 847
Ames, Iowa 50010-0847
Phone: (515) 232-1761
Fax: (515) 232-8962

Part IV – Narrative Description of Activities

Ames Middle School Booster Club, Inc. ("AMSBC") was formed for the purpose of supporting and enhancing the education and welfare of all children attending Ames Middle School which is located in Ames, Iowa. In addition, AMSBC seeks to foster relationships between Ames Middle School, parents and legal guardians, and teachers.

AMSBC holds an annual fundraiser known as the "Chili Chowdown" in Ames, Iowa, to raise money for official Ames Middle School programs that might not otherwise receive funds from state or local government. The Chili Chowdown event includes fun free activities for children and includes such activities as a basketball game between Ames Middle School students and teachers. Student athletes from Iowa State University might donate their time to come to the event and sign autographs. Food is available at the Chili Chowdown and includes both chili and pizza. The Chili Chowdown event also features a silent auction comprised of items donated by local businesses and members of the public. In addition, each Ames Middle School classroom collects items from parents to put together a themed classroom basket to include in the silent auction. Proceeds from the Chili Chowdown are donated to Ames Middle School.

AMSBC staffs the concessions on the visitor side of the Ames High School football stadium. AMSBC receives fifty percent of the profits for doing this. In addition, AMSBC receives a percentage of concession profits for Ames Middle School events – basketball, volleyball and football. However, AMSBC does not staff volunteers for Ames Middle School event concessions.

AMSBC raises funds and helps increase school spirit at Ames Middle School by coordinating the sale of "Spirit Wears" clothing items. AMSBC volunteers provide student athletes and activity participants with an order form. Students and members of the public are able to order apparel or other items with the team name or activity name. AMSBC collects money and coordinates payment and delivery of the items and in return receives a portion of the proceeds which are used by AMSBC to support Ames Middle School.

Wish List Supplies – Every Ames Middle School teacher has access to the school supply closet in the main Ames Middle School office. AMSBC places a sign-up sheet on the supply closet door, and if an Ames Middle School teacher is looking for items that are not in the closet, the teacher may request such items by writing on the sign-up sheet. AMSBC volunteers check the request sheet from time to time and provide items as funds are available. AMSBC might also solicit parents of Ames Middle School students to provide needed items.

Part V – Line 1a – Additional Information of Officers, Directors, Trustees, Employees and Independent Contractors

<u>NAME</u>	<u>TITLE</u>	<u>MAILING ADDRESS</u>	<u>COMPENSATION AMOUNT</u>
Jeff Anderson	Director (Ex-Officio)	3915 Mortensen Road Ames, IA 50014	None

Part V – Lines 4a-4f – Compensation Practices

AMSBC is a volunteer organization, and no one receives compensation for work performed on behalf of the organization. Thus, Lines 4a-4f of Part V are not applicable to AMSBC.

Part V – Line 5a – Conflict of Interest Policy

The Conflict of Interest policy adopted by AMSBC was presented to all directors and members at a regular organization meeting. The policy was voted on and was unanimously approved by a quorum of directors and all members present at the meeting.

Part VI – Line 1a – Provision of Goods, Services or Funds to Individuals

AMSBC provides an opportunity for teachers at Ames Middle School to submit “Wish Lists” of classroom supplies that would assist them in their teaching and which are not otherwise funded by local or state governments. These lists are provided by teachers in their official capacity and are limited to items used in the classroom for the benefit of all the students of that particular teacher.

Part VI – Line 1b – Provision of Goods, Services or Funds to Organizations

AMSBC provides goods, services and funds to Ames Middle School. Any goods, services or funds provided are given to further the education and welfare of students at Ames Middle School.

The “goods” provided to Ames Middle School consist of school supplies for Ames Middle School teachers to be used in the classrooms. “Services” provided to Ames Middle School consist primarily of AMSBC volunteers coordinating the ordering, purchasing and delivery of “Spirit Wears” apparel that provides student athletes and activity participants an opportunity to purchase clothing with the team name on it.

AMSBC provides funds to Ames Middle School be used to support student activities. For example, AMSBC has recently provided funds to Ames Middle School for the following programs:

- Athletic programs – Purchase of equipment;
- 6th Grade activities – Supplies for after-school activities available to all 6th grade students;
- Academic competitions – Registration and materials costs for math, science and language competitions (e.g., National Geography Bee, Continental Math League, NewsBowl, Books of Hope, Thinking Cap Bowl, WordMasters and AMC-8);
- History Day – Supplies and fees for competitions;
- Lego League – Payment of competition fees, purchase of materials;
- Destination Imagination – Payment of competition fees, transportation and materials;
- Drama – Payment of set materials, make-up and costumes for school productions;
- Mock trial – Payment of entry fees and transportation costs;
- Art Club – Purchase of supplies for the after-school art program; and,

- Weightlifting/Exercise Program – Payment for individuals supervising and teaching weightlifting after school for any student wanting assistance.

Part VI – Line 2 – Program Limiting Provision of Goods, Services or Funds

In keeping with the purpose of AMSBC, the organization focuses its activities and fundraising efforts on the students and faculty at Ames Middle School. AMSBC does not operate any program that targets individual students or teachers. Furthermore, AMSBC does not operate any programs that limit the type of Ames Middle School program that would be eligible to receive funds from AMSBC. Rather, AMSBC consults with the leadership of Ames Middle School to determine where student needs are the greatest and how the greatest amount of assistance may be provided to the school so as to benefit the widest possible cross-section of students attending Ames Middle School.

Part VI- Line 3 – Individuals Receiving Goods, Services or Funds

Every parent of an Ames Middle School student is eligible to serve on the AMSBC Board of Directors. Thus, there are parents on the Board of Directors who will volunteer time and help raise money for Ames Middle School programs in which their son or daughter might be involved. However, it is important to note that every officer and director of AMSBC serves as a volunteer. No person receives compensation of any kind as a result of serving on the Board of Directors of AMSBC.

Part VIII – Line 3a – Specific Activities – Bingo/Gaming Activities

While AMSBC has never before sponsored a Raffle, there has been discussion by the AMSBC Board of Directors of including a Raffle as part of the Chili Chowdown fundraiser. If AMSBC has a Raffle in the future, it will be conducted once a year as part of the Chili Chowdown fundraiser in Ames, Iowa and will be conducted by AMSBC volunteers. There will be no compensation provided to any person assisting with the Raffle.

Part VIII – Line 4a – Fundraising Programs

AMSBC has the following fundraising activities: (1) Chili Chowdown fundraiser; (2) sale of “Spirit Wears” apparel for student athletics and activities; and (3) staffs concession stands at Ames High School football games on the visitor side of the stadium. Following is more detailed information about the three activities.

AMSBC holds an annual fundraiser known as the “Chili Chowdown” in Ames, Iowa, to raise money for official Ames Middle School programs that might not otherwise receive funds from state or local government. The Chili Chowdown event includes fun free activities for children and includes such activities as a basketball game between Ames Middle School students and teachers. Student athletes from Iowa State University might donate their time to come to the event and sign autographs. Food is available at the Chili Chowdown and includes both chili and pizza. The Chili Chowdown event also features a silent auction comprised of items donated by local businesses and members of the public. In addition, each Ames Middle School classroom collects items from parents to put together a themed classroom basket to include in the silent auction. Proceeds from the Chili Chowdown are donated to Ames Middle School.

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Part VIII – Line 4d – Fundraising Information

AMSBC conducts fundraising in Story County, Iowa, the geographical location of Ames Middle School. AMSBC only raises funds for itself. AMSBC does not raise funds for any other organization, and there is no other organization that raises funds for AMSBC.

Part VIII – Line 13b – Specific Activities – Distributions to Organizations

Every distribution of funds from AMSBC goes to support students at Ames Middle School. Whether it is school supplies for teachers or funds used to support student activities, it is the goal of AMSBC to provide all students at Ames Middle School with every opportunity for success. AMSBC works in concert with the leadership of Ames Middle School to identify the needs of the entire Ames Middle School student body and to respond in a manner that supports each and every student attending the school.

Part VIII – Line 13c – Specific Activities – Relationship between AMSBC and Ames Middle School

The principal of Ames Middle School is a non-voting member of the AMSBC Board of Directors. He or she assists the AMSBC Board of Directors in identifying funding needs that affect the students of Ames Middle School and directs funds provided by AMSBC to various Ames Middle School programs as the need exists.

Part VIII – Line 13e – Specific Activities – Record-Keeping

Following consultation with the principal of Ames Middle School, the AMSBC Board of Directors authorizes funds to be donated to Ames Middle School. The principal of Ames Middle School provides AMSBC with a list of programs that will benefit from the funds and also provides general information about the purposes for which the funds will be used.

Part VIII – Line 13f – Specific Activities – Selection Process

To date, the selection process has been an informal one with the principal of Ames Middle School raising specific school needs with the AMSBC Board of Directors.

Part VIII – Line 13g – Specific Activities – Oversight

The oversight process is a continual and informal process where the principal of Ames Middle School reports to the AMSBC Board of Directors the details of how donated funds were used by Ames Middle School for the benefit of students.

Part IX – Financial Data – Line 9 – Gross Receipts from Admissions, Merchandise Sold

Tickets sold for Chili Chowdown Fundraiser -	\$1,000.00
Gross Receipts for Sale of Spirit Wear -	<u>\$10,000.00</u>
Total:	\$11,000.00

Part IX – Financial Data – Line 15 – Contributions, Gifts, Grants Paid Out

Ames Middle School – Athletic Programs	\$3,000.00
Ames Middle School – Sixth Grade Activities	\$500.00
Ames Middle School – Academic Competitions	\$1,500.00
Ames Middle School – History Day	\$250.00
Ames Middle School – Lego League	\$1,500.00
Ames Middle School – Destination Imagination	\$750.00
Ames Middle School – Drama Club	\$200.00
Ames Middle School – Mock Trial	\$750.00
Ames Middle School – Art Club	\$300.00
Ames Middle School – Weightlifting/Exercise Program	\$1,250.00
Ames Middle School Teacher Wish Lists	\$600.00
Other Ames Middle School Programs to be determined	<u>\$2,000.00</u>
Total:	\$12,600.00